

Level Term Life Insurance: Voice Signature Script

I. Record the following with the proposed insured for each application:

Mr/Mrs. _____ as a final step to completing the application process, I need you to please verify the following:

- Please state your full name and today's date.
- Do you understand that you have applied for level term life insurance policy through American-Amicable Life Insurance Company of Texas (hereafter referred to as American-Amicable)?
- Do you understand that this term life insurance policy is separate from any other insurance policy that you may have been presented?
- Do you acknowledge that the application for insurance with American-Amicable was completed over the telephone and that you were not in the presence of the licensed insurance agent who sold you this policy?
- Do you agree that answers and statements you have provided while completing your application are true, complete and correctly recorded to the best of your knowledge and belief?
- Do you acknowledge that you have received and read all of the following items or they have been read to you:
 - Copy of your application
 - Conditional Receipt (If applicable)
 - Copy of the Fair Credit Reporting Act Notice and MIB Pre-Notice
 - Terminal Illness Accelerated Benefit Rider Disclosure Statement
 - Accelerated Benefit Rider – Confined Care Disclosure Statement
 - Accelerated Benefit Rider – Chronic Illness Disclosure Statement
 - Accelerated Living Benefit Rider Disclosure Statement (if applying for the Critical Illness Rider)
- Do you understand that a copy of your completed application will be provided as part of your policy contract, if issued?
- Do you acknowledge that you have provided your bank account information and authorized the drafting of insurance premiums from said account?
- Do you authorize American-Amicable to obtain and disclose protected health information including prescription history and medical records for the purpose of determining eligibility for insurance from any pharmacy, any pharmacy benefit manager, the MIB, Inc. and do you authorize said entities to furnish such information to American-Amicable for the purpose of evaluating your application for insurance?
- This medical or health information may include information on the diagnosis and treatment of mental illness, alcohol, and drug use. This also may include information on the diagnosis, treatment, and testing results related to HIV, AIDS, and sexually transmitted diseases, unless otherwise restricted by state law. Health information obtained will not be re-disclosed without your authorization unless permitted by law, in which case it may not be protected under Federal Privacy Rules. This authorization shall be valid for two years from this date and may be revoked by sending written notice to American-Amicable.
- Do you agree to American-Amicable accepting your signature electronically through voice recording and do you understand that by stating 'yes' you are signing the application electronically just as if you had signed a paper application?

Thank you very much for your application. It will now be submitted to the Home Office for consideration for approval.

II. Record the following (in addition to the above) only if someone other than the proposed insured will be owner of the policy:

- Please state your name and your relationship to the individual applying for life insurance.
- Please verify the last 4 digits of your Social Security number.
- Is it your intent to be the owner of this policy?
- Is it your intent for this recording to represent your signature?